

**THE COMPANIES ACT  
(CHAPTER 50)  
THE COMPANIES REGULATIONS  
SECTION 215 (3)/  
REGULATION 11 (2)**

FORM

**58**

**NOTICE TO NON-ASSENTING  
SHAREHOLDER**

Name of Company:

Company No:

To ..... of .....  
In this notice -

..... Limited is referred  
to as “the transferor company”, and

..... Limited is referred  
to as “the transferee company”.

A scheme or contract involving the transfer of \* .....  
shares in the transferor company to the transferee company was, up to .....  
..... (being a date within 4 months after the making of the offer in that behalf by the  
transferee company), approved by the holders of not less than nine-tenths in nominal value of  
those shares (other than shares already held at the date of the offer by, or by a nominee for,  
the transferee company or its subsidiary).

In pursuance of that scheme or contract, † ..... shares were  
on ....., transferred to the transferee company or its nominee.

The transferee company hereby gives you notice, in pursuance of section 215 of the  
Companies Act, that those shares together with such other shares in the transferor company as  
were held by, or by a nominee for, the transferee company or its subsidiary at the last-  
mentioned date comprise or include nine-tenths in nominal value of the  
\* ..... shares in the transferor company.

\* If the offer is limited to a certain class or to certain  
classes of shareholders, give a description of that class  
or those classes.

† State amount of shares transferred.

Name of Company:

Company No:

In pursuance of the abovementioned provisions you may, within 3 months from the giving of this notice, give notice that you require the transferee company to acquire your holding of \*..... shares in the transferor company, and if you give that notice the transferee company will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee company thinks fit to enter.

Dated this ..... day of .....

Signature: .....

Name of ≠Director/Secretary of #..... Limited.

\* If the offer is limited to a certain class or to certain classes of shareholders, give a description of that class or those classes.

≠ Delete where inapplicable.

# Insert the name of the transferee company.